



# ASSETjourney for Retirement Villages

## ASSETjourney

The Asset Management Plan created by and for retirement village operators.

Retirement village operators in New South Wales must have an Asset Management Plan in place that meets the NSW legislative guidelines. And the other states will follow soon!

### ASSETjourney provides what operators need to be compliant!

ASSETjourney has the three critical elements that are mandated in the guidelines:

- Asset Register
- Maintenance Tasks
- All Required Reports

The three aspects of the program work together to deliver the tools that operators need to manage assets and stay compliant.



1

### ASSET REGISTER

The software allows you to create and maintain a comprehensive record of assets. An import template aids in populating the database while additional tools, both on the desktop and in mobile, allow quick and easy updates.

2

### MAINTENANCE TASKS

The Maintenance Tasks provides operators with the necessary tools for maintaining, repairing, and replacing assets, including estimated and actual costs.

3

### ALL REQUIRED REPORTS

The software's robust reporting capabilities make it easy to generate the required reports and provide them to all interested groups.

#### Reports include:

- Asset Register
- 3 Year Reports
- Maintenance Schedules
  - Actual Maintenance
  - 10 Year Estimated

... and other reports over and above what is required.



### **Additional Components Available**

ASSETjourney offers the opportunity to expand on its Asset Management plan with a Work Order Management system. Whether right away or further down the line, ASSETjourney can grow with you as your needs evolve.

#### **◆ Work Order Management**

The Work Order system gives operators a full-featured program to track and manage both preventative and reactive maintenance.

Maintenance and repairs can be assigned and tracked with due dates and escalations. Recurring tasks can be generated automatically. Operators can record the time, cost, and parts used in each task, which updates the reports.

#### **◆ Third-Party Integrations**

ASSETjourney can connect to many third-party systems such as ERPs, resident databases including Conpago, retirement village software, and more.

### **ASSETjourney runs in Microsoft Office 365**

- Easy to install and use
- No additional logins required
- Leverages the power of Office 365

### **A Comprehensive Solution for Operators**

With the pressure to meet Retirement Village regulations, many operators are looking for a solution.

With ASSETjourney, operators can rest easy knowing that implementing this solution will allow them to meet the requirements with a program that provides all the required elements.

The Work Order system can be added to gain more comprehensive insight into the costs and time required for asset maintenance. This results in lower costs and more efficient operations, both for the operators and residents.

***Go with the program created by and for Retirement Village Operators!***

**ASSET**journey

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